

# FOCUS *on the* FUTURE

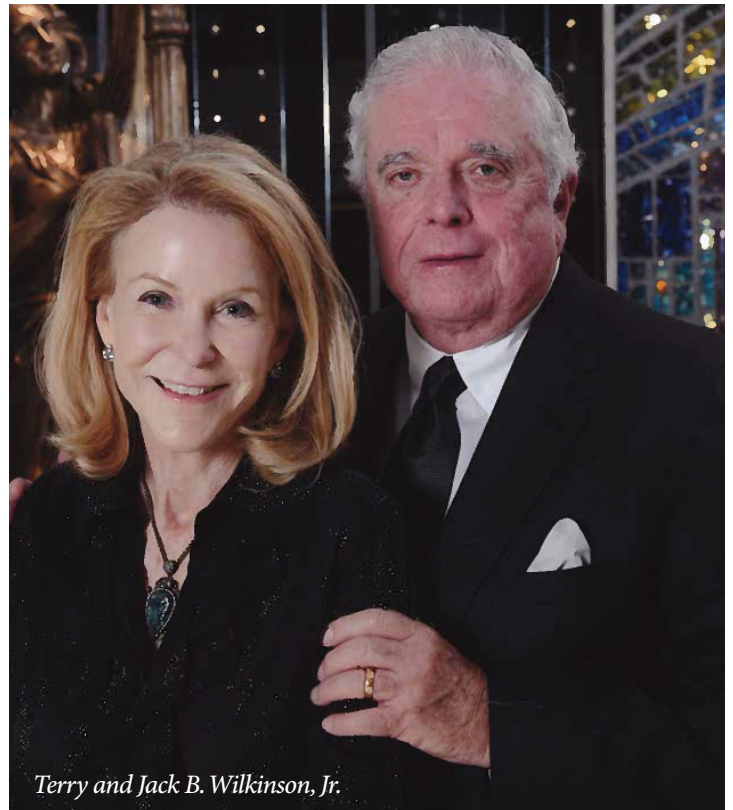
*fall 2023*

## The Terry and Jack B. Wilkinson, Jr. Endowment Fund Supporting Behavioral Health in the Permian Basin

Midland Health and Midland Memorial Foundation are grateful to Terry Wilkinson's foresight and dedication to establish the Terry and Jack B. Wilkinson, Jr. Behavioral Health Endowment Fund. This endowment fund will provide support for employees and community members pursuing a career in mental health by aiding with the cost of certifications and accredited hours.

In 2015, the Midland Behavioral Health Leadership Team (MBHLT) was formed by community leaders to identify behavioral health needs and concerns in the area. MBHLT partnered with the Meadows Mental Health Policy Institute to perform a complete analysis of resources that offer behavioral health care within the Midland community. Terry served as chair of the Midland Behavioral Health Initiative Project that was established to help shape Midland's response to mental health and substance use disorder needs in our community. She was instrumental in securing funding for the comprehensive assessment which resulted in the identification of needed areas of focus, and engagement and collaboration of local providers to address vital behavioral health concerns.

Terry has proudly served the State of Texas and the Midland community for many years. She helped lead all health services for the Texas Health and Human Services Commission under then Governor George W. Bush. She was appointed by Governor Rick Perry to serve on the Health and Human Services Board, as well as chair of the Aging and Disabilities Commission. In 1998, Terry was appointed to the Midland Memorial Foundation Board of Governors. She has also served on the Trinity School Board, the Wagner Noel Advisory Board, and the PermianCare Board, which oversees state mental health services in the Permian Basin.



*Terry and Jack B. Wilkinson, Jr.*

In addition, Terry currently serves as Chair of the Carl B. & Florence E. King Foundation Board.

We are grateful for the contributions that both Jack and Terry have made to make Midland a better place and for their understanding of the needs and challenges for quality mental health services in West Texas. The Terry and Jack B. Wilkinson, Jr. Behavioral Health Endowment Fund will help those students seeking a counseling degree, will increase the number of qualified counselors in our area, and will be a true gift to the next generation of Midlanders.



MIDLAND MEMORIAL  
*foundation*

# The J.E. and L.E. Mabee Foundation Celebrates 75 years with Gift to the PBBHC



As part of its 75th celebration to honor founders John and Lottie Mabee, the Foundation's Board of Trustees announced a \$25,000,000 capital gift to the Permian Basin Behavioral Health Center (PBBHC).

“The J.E. and L.E. Mabee Foundation was established with the intent of supporting worthy organizations in the communities where the founders lived or worked,” said John W. Mabee, chairman of the Mabee Foundation. “This special grant reflects the values of John E. and Lottie E. Mabee and the board is proud to continue supporting their legacy. The Permian Basin Behavioral Health Center will fill a long-standing void by providing quality mental health resources for the entire region.”



PBBHC's principal building will be named the J.E. and L.E. Mabee Foundation Permian Basin Behavioral Health Center.

“With this extraordinary gift, the Mabee Foundation has made a profound statement about the importance of bringing high-quality behavioral health services to the Permian Basin,” said Russell Meyers, President of PBBHC. “We are incredibly grateful to receive this grant, placing us one giant step closer to providing this much-needed service to the residents of our region.”

Midland Memorial Foundation extends its sincerest appreciation for The J.E. and L.E. Mabee Foundation and their efforts to support the demanding need for behavioral health care in our region. Their leadership and willingness to champion this cause will vastly help address the ongoing public health care needs for years to come.

## Midland Memorial Foundation was saddened to receive word that a dear friend, Tim C. Thompson passed away on May 9, 2023.



Tim lived in Midland for over 50 years, was successful in his professional career as a Geological and Petroleum Engineer and in serving the Midland community with his leadership skills. His zest for life, humor and love of people and service made him a friend to many. Tim was a member of the Board of Trustees from 1994 to 2012, serving as Chairman from 2005-2007. He was appointed to the Midland Memorial Foundation Board of Governors in 2013 and a Governor Emeritus in 2019.

Tim served on numerous boards and leadership groups that included: Director of Permian Basin Petroleum Association; Board Director, Dawson Geophysical; President and Director of Midland Country Club; President, Petroleum Club of Midland; Board President, Petroleum Museum; President, Coterie Club; Legion of Honor Member, Society of Petroleum Engineers; and Theta Tau Honorary Engineering Fraternity. He was a lifelong member, served as elder and sang in the choir of First Presbyterian Church Midland.

Throughout his life, from growing up in Wichita Falls, Texas to attending and graduating from the Colorado School of Mines, to living in the plains of West Texas, Tim loved the outdoors and could often be found quail hunting, golfing, skiing and fly-fishing. He was most happy spending time and working at the family farm in Coleman.

Tim's decades of leadership and dedication to many organizations and especially Midland Memorial Hospital and Midland Memorial Foundation leave a legacy of his staunch advocacy for health care and community. All who knew Tim will miss his friendship.

## First set of triplets born at the new NICU

In March 2020 Midland Memorial Hospital celebrated the expansion of its NICU that is now able to provide critical care for babies born before 27 weeks' gestation or babies with specific medical conditions that require surgery or other specialized pediatric care. The NICU offers one isolation room, five private rooms and 12 beds in three, four bed pods.



Three years later on April 6, Tayler and Ryan Osgood welcomed triplets to the world at Midland Memorial Hospital. It is the first set of triplets born at the new NICU and it turned out to be an unforgettable experience for this Midland couple.

On April 6, 2023, at 10:51 p.m., 10:53 p.m., and 10:57 p.m. Everly, Ryder, and Remington Osgood made their way into this world. Each weighed a little over 3 pounds. "The triplets were in the NICU for 41, 56, and 60 days, learning to breathe on their own, grow, and learning to eat. Had it not been for the supportive and super caring NICU nurses and staff at Midland Memorial I'm not sure my husband and I would have been able to hold it together as well as we did. The NICU nurses supported us every step of the way as we learned to take care of three incredibly small 3 pound babies. Those 60 days were some of the best and hardest days of our lives. However, we made it through with the help of some truly caring and compassionate people who were no longer strangers, they were family. If we were to have another baby, there would be no hesitation about what Hospital and NICU (if needed) we would choose." - Tayler and Ryan Osgood

We would like to thank the Osgoods for sharing their story and choosing Midland Memorial Hospital. Midland Memorial Foundation would like to extend its sincerest gratitude to the donors that supported the NICU Campaign and made the needed services available for infants and families in our community.



## Advantages of Giving Noncash Assets

The Midland Memorial Foundation accepts many types of gifts from generous benefactors to support the important healthcare programs and services of Midland Health. Of course, gifts of cash are always welcome.

Gifts of noncash assets also represent an important opportunity to support the work of Midland Health.

### The general advantages of noncash gifts include:

- An **income tax charitable deduction** is available subject to a limit of 30% of adjusted gross income (AGI), with five years to carry-over any excess deduction.
- Gifts of appreciated noncash assets completely **escape capital gains tax**. When the Foundation sells your donated assets, neither you nor the Foundation will owe any capital gains tax!
- Once your assets are sold, the cash from your sale can be designated by you to **support a specific program of Midland Memorial Foundation or create a permanent endowment** for perpetual support.
- You may consider a gift of appreciated noncash assets for a **life income plan** such as a charitable remainder trust or gift annuity that would pay you and/or loved ones income with the residual as a gift the Foundation for Midland Health programs. You can receive an income tax deduction and capital gains tax savings for this plan too.

Three categories of noncash assets are available for donors to consider:

**1. Intangible Personal Property.** This is an item of value that cannot be touched or physically held. These assets include public and private stock, other business ownership

interests (partnerships, LLCs, etc.), intellectual property (patents, copyrights, etc.), mineral rights, life insurance, commercial annuities, cryptocurrency, and other assets that have a value based on the market.

**Publicly traded stock** is the most popular type of donated intangible property. The fair market value for your deduction is based on the average of the high and low values times the number of donated shares on the date of gift. The date of the gift is the day on which the stock is wired to the Foundation's account.

**2. Tangible Personal Property.** This is property that can be physically relocated, such as automobiles, artwork and other collections of all types, jewelry, antique furniture and medical or office equipment. The Foundation will consider gifts of this type of property on a case-by-case basis. A special tax law applies to gifts of tangible personal property. Only if Midland Health is able to use the property for its programs and services will the donor be able to claim a charitable deduction for the greater of the property's fair market value or its cost basis.

**3. Real Estate.** The Foundation will consider gifts of this type of property on a case-by-case basis. A number of unique policies and procedures must be followed prior to acceptance such as an environmental audit, title review, building inspections, marketing analysis, and more. Real estate gifts may be planned in a variety of ways:

- Outright gifts of real estate that can be sold for cash used for Midland Health programs.
- Gifts of real estate to charitable remainder trusts that can earn you or loved ones income with the residual for Midland Health.

Disclaimer: Midland Memorial Foundation does not provide legal, tax, or financial advice. Donors should always source legal, tax, or financial advice from one or more of their advisors with regards to gift and estate planning matters.



*For questions about these planning opportunities and how you can best support the programs and mission of Midland Memorial Foundation, please contact Nancy Woodman at (432) 221-1572 or at [nancy.woodman@midlandmemorialfoundation.org](mailto:nancy.woodman@midlandmemorialfoundation.org).*



# ESTATE PLANNING SEMINAR

## **26th Annual Estate Planning Seminar**

### **A resource for local professionals**

Since 1997, Midland Memorial Foundation and Midland College Foundation and have partnered to invite highly accredited speakers from across Texas to present a variety of topics relating to estate planning. In recent years, Midland Odessa Business and Estate Council (MOBEC) has joined the collaboration by assisting with the cost related to the seminar.

The Estate Planning Seminar is a unique way for local professionals to receive required continuing education credits right here Midland. A volunteer committee made up of local accountants and attorneys provides knowledge and expertise when planning the seminar year after year. We are grateful for Midland College Foundation, MOBEC and the Estate Planning committee: Marion Bryant, Steve Jeffcoat, Cory McDowell, Katie Phiffer and Shaun Rainey for the continuance of this resourceful event.

This year's Estate Planning Seminar will be taking place in the Carrasco Room at Midland College on October 25, 2023. If you would like more information about the seminar, please contact the Midland Memorial Foundation office at 432-221-1569.

# Thank You for Your Generous Contributions

*Cumulative contributions received by Midland Memorial Foundation between May 5, 2023- August 4, 2023.*

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Rosalind Redfern Grover  
Don Hill  
NICU Nurses



*Midland Memorial Foundation  
is extremely grateful for the  
continued support of generous  
donors who have forever  
impacted the present and future  
of Midland Health.*

## Named Endowment Funds

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Alsup Family Endowment Fund  
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*If you are interested in establishing a named endowment fund, please contact Nancy Woodman at (432) 221-1572 or at [nancy.woodman@midlandmemorialfoundation.org](mailto:nancy.woodman@midlandmemorialfoundation.org).*



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*Midland Memorial Foundation and Midland Health were saddened by the passing of Jimmy Stallings on September 1, 2023. We are truly grateful for his support to the mission of Midland Health by serving as Honorary Board of Governors since 2005. He will be dearly missed.*

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